

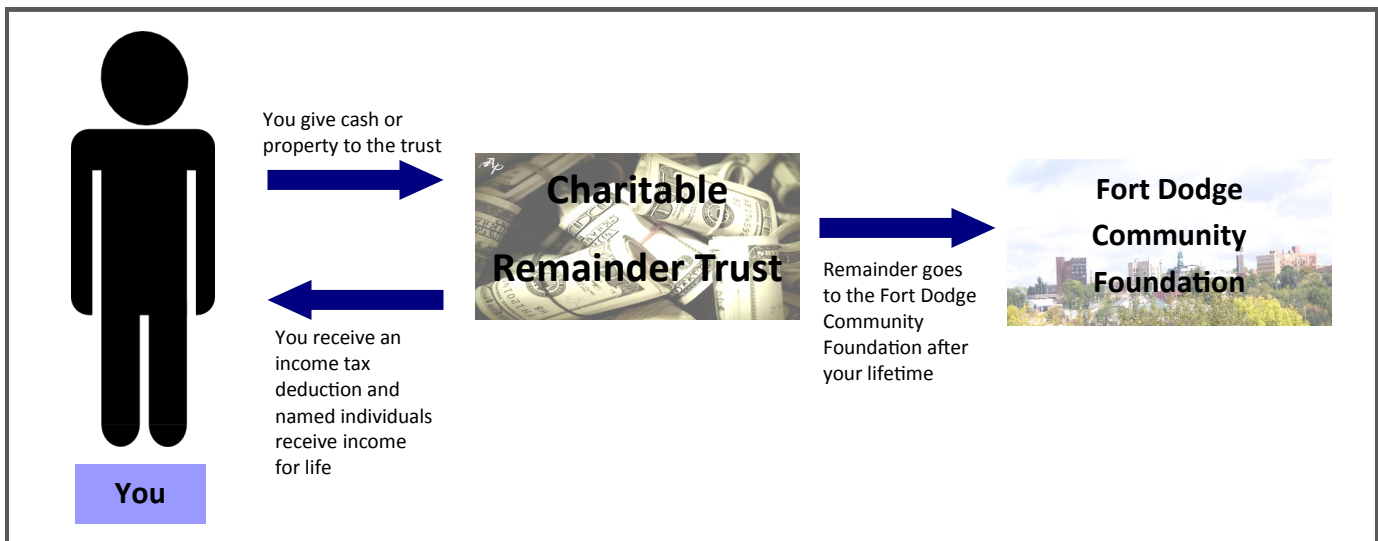


Fort Dodge Community Foundation and United Way

Investing in our community, today, tomorrow ... forever

Charitable Remainder Trusts: Getting Started

Charitable Remainder Trust. You can place cash or property in a trust that pays annual income to you (or another named beneficiary) for life. After your death, the remainder of the trust transfers to Fort Dodge Community Foundation and United Way and is placed into a charitable fund you have selected. You receive income tax benefits the year you establish your trust.



Your Possible Benefits

- ◆ A partial charitable income tax deduction
- ◆ Potential for increased income
- ◆ Up-front capital gains tax avoidance
- ◆ Professional management of trust assets available