

TEAR OFF/MAIL IN PANEL

If you would like to learn more, feel free to call or complete this form and we will contact you.

Please send more information about planned giving.

Please have someone contact me regarding

I have included The Greater Poweshiek Community Foundation in my estate plan through:

My will

A trust

Life insurance

My retirement account

I/we wish to join the Legacy Builders and be listed for membership as follows:

I/we wish to join The Legacy Builders but prefer anonymity.

Signature

Name (Please Print)

Address

City, State, Zip

Telephone

Email

The Legacy Builders

The Greater Poweshiek Community Foundation owes its success to the continued, dedicated generosity of its friends and donors. In anticipation of the future, many of them have made more lasting gifts by remembering the Foundation in their estate plans. We recently created ***The Legacy Builders*** to acknowledge the generosity of these special individuals.

The Foundation's ***Legacy Builders*** honor those who have chosen to shape their legacies through a planned gift to the Greater Poweshiek Community Foundation. Membership gives us a chance to thank you now, providing recognition as well as opportunities to attend special events. It also provides you with the satisfaction of knowing your legacy will make a difference in the community.

We consider your membership in the ***Legacy Builders*** a tremendous honor. Even if you decide to inform us of your confidential plans, but want to remain anonymous, we will respect your wishes for anonymity and ensure your wishes are fulfilled.

The Legacy Builders serve as positive examples to others to provide for the community. As role models, they demonstrate how a charitable gift can make an impact beyond their lifetime, improving the community and the lives of the people who live there.

OUR MISSION

We serve the community and enhance quality of life by:

- helping people accomplish their charitable giving objectives
- managing and preserving funds entrusted to us
- distributing investment earnings in the form of grants



HOW TO CONTACT US:



**GREATER POWESHIEK
COMMUNITY FOUNDATION**

We Grow Community Through Giving!

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Grinnell, IA 50112

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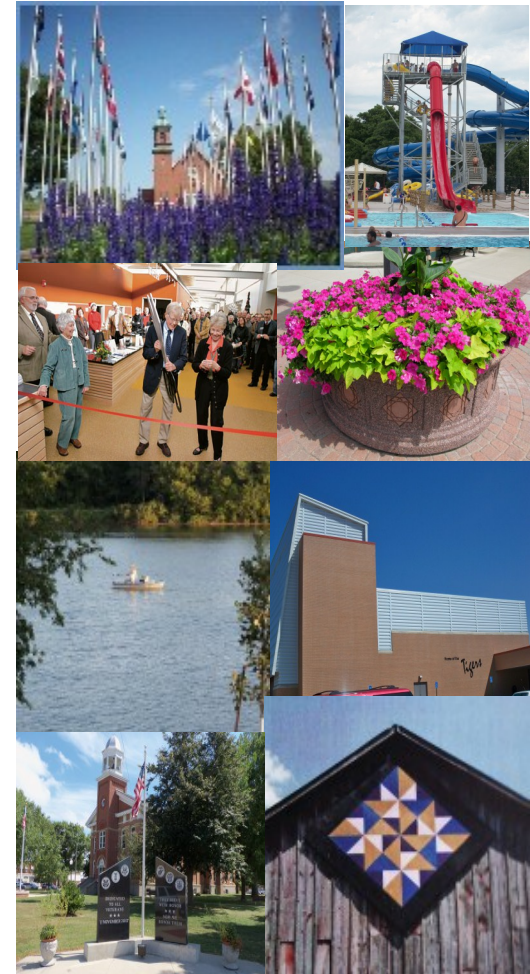
Greater Poweshiek Community Foundation

Legacy Builders...

Your Community

Your Gifts

Your Legacy!



Your Legacy

We all desire significance — to lead happy and fulfilled lives surrounded by family and friends. For many of us there is a compelling need to make a difference — to leave a lasting impact on the people and community most dear to us. The search for significance and desire to plan for the future leads many to ponder their legacy. What kind of legacy will you leave?

As you confer with trusted advisors about your estate, consider a charitable gift that will have impact *forever*. A bequest made directly to a favorite charity is worthwhile, but through a gift to The Greater Poweshiek Community Foundation (GPCF), you can support that charity, or any cause important to you, long into the future — *beyond* your lifetime.

GPCF will create a fund, grow it through investment, and ensure your charitable intent is honored forever. Your generosity will have lasting effectiveness and will be multiplied many times over.

We would be happy to consult with you and your financial advisor as a resource for your philanthropy.

“What you leave behind is not what is engraved in stone monuments, but what is woven into the lives of others.”

~Pericles

Lydia's Legacy



Lydia Reida's love of learning and dedication to children has been extended to future generations through a generous bequest to the Greater Poweshiek Community Foundation. Lydia's career as a math

and science teacher spanned nearly four decades, beginning in rural schools and culminating at Grinnell's Junior High/Middle School in 1988.

When Lydia passed away in 1999, her will provided for two endowed funds within the Community Foundation. One enabled annual grants for the Middle School Science Department and the other provided an annual scholarship in Lydia's name for a graduating high school senior.

Connie's Legacy



Connie was a teacher and administrator and worked at Grinnell College after moving here with her husband Tom in 1981.

Connie understood and lived the Spirit of Giving. She was involved with the Grinnell

Area Arts Council, the Grinnell Regional Medical Center Art Advisory Committee, Drummond Club, Levart Club, PEO, Mayflower Community and the Greater Poweshiek Community Foundation.

Connie understood that support of the Administrative Fund was essential to the survival of the foundation. She established a charitable remainder trust at the Greater Poweshiek Community Foundation with the proceeds earmarked for the on-going administrative support of the GPCF.

Both Connie and Lydia have set wonderful examples for all of us, as we look beyond the present and wonder how we could make a difference in the future.

Ways to Give Back to Your Community

Bequest by Will You can make a charitable gift by designating a percentage or a specific dollar amount of your estate. This type of gift qualifies for the charitable estate tax deduction.

Beneficiary Designations Many financial accounts, CDs, mutual funds, annuities and life insurance policies allow you to make a charitable gift using beneficiary designations.

Appreciated Property Gifts of stocks, bonds, mutual funds and real property qualify for a charitable income tax deduction, avoid capital gains taxes and reduce potential estate taxes.

Retirement Plans You can make a charitable gift using the beneficiary designation of your IRA, 401(K) or other retirement plan. This type of gift avoids estate and income taxation on the assets accumulated tax-free during your lifetime.

Gifts of Life Insurance Life insurance offers flexible ways to make a charitable gift of an existing or new policy.

Gifts that Provide Income You can make a gift now, get immediate tax benefits, ensure that you or a loved one receives income payments for life.

Benefits of a Charitable Bequest

A charitable bequest is a written statement in a Will or Trust that directs a gift to be made to a qualified exempt charity when you pass away. One benefit of a charitable bequest is that it enables you to further the good work of an organization you support or volunteer with long after you are gone.

A charitable bequest can help you save estate taxes by providing a charitable deduction for the value of the gift. With careful planning, your family can also reduce both the gift and estate taxes.

An Easy Gift to Make

A bequest is one of the easiest gifts to make. Through the Community Foundation you can give to the charitable organizations you care about and leave a lasting legacy in your name.

Sample Bequest Language

I give to the Greater Poweshiek Community Foundation, a not-for-profit corporation organized under the laws of the State of Iowa and located in Grinnell, Iowa, _____percent(____%) of my estate

OR the sum of \$ _____

OR all my right, title and interest in the following describe property

OR all rest, residue, and remainder of my estate to be used for the following purposes: _____

“We make a living by what we get but we make a life by what we give.”

- Sir Winston Churchill