

You've guided your client's financial future for years.

This year help them create a legacy that lasts forever.

For more than 40 years, the Community Foundation of Greater Des Moines has helped advisors set up endowment funds for their clients that grow over time and give back year after year. Let us help you create a legacy that produces outstanding returns to the community.



Live. Give. Better Together.



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1915 Grand Avenue Des Moines, Iowa 50309  
[www.desmoinesfoundation.org](http://www.desmoinesfoundation.org)

As a trusted advisor, you know many of your clients are interested in leaving a legacy and can receive generous tax benefits through charitable giving. The Community Foundation of Greater Des Moines works with professional advisors to enrich the charitable giving strategies of their clients. You can maintain investment advisory capacity over your client's assets while we handle administration of charitable assets. Contact us to discuss the most beneficial giving solutions for your clients at 515-447-4207.

#### **TRUST YOUR CLIENT'S LEGACY TO CHARITABLE EXPERTS.**

- Clients, receive maximum tax benefits including access to an additional 25 percent state tax credit.
- Donor Advised Funds and Family Foundation Funds allow clients to support a variety of charitable causes and offer succession planning.
- We can accept a variety of outright and planned gifts.