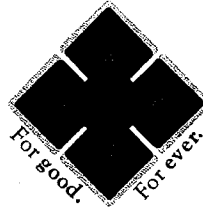


**COMMUNITY  
FOUNDATION**  
*Cerro Gordo County*  
Affiliate of the Community Foundation of NE IA



**COMMUNITY  
FOUNDATION**  
*Floyd County*  
Affiliate of the Community Foundation of NE IA

## **Professional Advisors Seminar AGENDA**

Wednesday, November 9, 2011  
Nora Springs Community Center  
16 S. Summit Ave.  
Nora Springs, Iowa

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- 11:45/11:55      **Participants arrive and eat a quick-service lunch**
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- 11:55-12:00      **Introductions**  
~ Charles Perry, Chairman, Floyd County Community Foundation
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- 12:00 – 1:00      **“From Here to Uncertainty: Current Estate Tax Issues”**  
~ James R. Monroe, *Attorney at Law*
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- 1:00 – 1:30      **“Communities as Heirs: Keeping Wealth Local” and  
“An Update on the Endow Iowa Tax Credit Program”**  
~ Angela Dethlefs-Trettin, *Executive Director,*  
*Iowa Council of Foundations*
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**On behalf of the Floyd & Cerro Gordo County Community Foundations, affiliates of the Community Foundation of Northeast Iowa, we would like to thank you for your attendance today. As professional advisors, we hope that you found the subjects we discussed informative and relative to current tax laws. We welcome comments or suggestions for future seminars.**

**Thank you!**